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## Apa: what is the amount of your rest?

Verified 01 janvier 2022 - Directorate of Legal and Administrative Information (Prime Minister), National Solidarity Fund for Autonomy (CNSA)

The amount of the financial contribution to be paid by the beneficiary of the personalised autonomy allowance (Apa) depends on his resources.

### Home Apa

If you are eligible for the Apa, a financial contribution may or may not be left at your expense. This participation depends on the resources you have and the amount of your help plan. Some revenues are included in the calculation and others are excluded.

Amount you pay based on your income

Monthly Resources	Amount of the balance
Less than or equal to €816.65	None
Greater Than €816.65 and less than or equal to €3,007.51	Participation varies gradually from 0% to 90% of the amount of the aid plan
Greater Than €3,007.51	Participation equal to 90 % of the amount of the aid plan used

To determine the amount of your financial interest, your income is:

- ▶ Your reported income on the last tax or non-tax notice
- ▶ Your Fixed Income Pick-Up Investment Products
- ▶ Your property (excluding principal residence) or capital, neither exploited nor placed

If live together, the income of your spouse, partner or Civil partnership partner is also taken into account. The resources of each are calculated by dividing the total income of the couple by 1.7.

The following revenues are not taken into account to determine the amount you are paying:

- ▶ Reimbursement of care related to sickness, maternity, disability, accident at work or universal sickness coverage (UHC)
- ▶ Family Housing Allowance (FLA), Social Housing Allowance (SLA) and Custom Housing Assistance (LPA)
- ▶ Moving Premium
- ▶ Capital compensation, rehabilitation grant and honour loan paid to accident at work victim
- ▶ Funeral expenses covered by CPAM () in case of accident at work followed by death
- ▶ Death
- ▶ Life annuities incorporated in your favour by one or more of your children or incorporated by you or your spouse to protect you against the risk of loss of autonomy
- ▶ Financial contributions from your children for your support due to loss of autonomy
- ▶ Retirement and honorary pensions

### Institutional Apa

Remains on the Ehpad dependency rate

An institution that houses a dependent elderly person shall, in particular, charge him [dependency rate \(https://www.service-public.fr/particuliers/vosdroits/F763?lang=en\)](https://www.service-public.fr/particuliers/vosdroits/F763?lang=en).

If you are eligible for the Apa, this assistance pays a portion of this fee. The other part is left to your charge.

Monthly Resources	Amount of the balance (Dependent Rate)
Less than or equal to €2,489.37	Establishment dependency rate applicable to Gir 5 and 6 of the Aggir grid
Greater Than €2,489.37 and less than or equal to €3,829.79	Amount of the rate applicable to Gir 5 and 6, plus an amount ranging from 0% to 80% of the difference between the establishment's dependency rate corresponding to your Gir and the establishment's dependency rate applicable to Gir 5 and 6
Greater Than €3,829.79	Amount of the rate applicable to Gir 5 and 6, plus an amount fixed at 80% of the difference between the establishment's dependency rate corresponding to your Gir and the establishment's dependency rate applicable to Gir 5 and 6

To estimate the cost of your office, you can ask the host institution for the dependency rate.

To determine the amount of your financial interest, your income is:

- Your reported income on the last tax or non-tax notice
- Your Fixed Income Pick-Up Investment Products
- Your property (excluding principal residence) or capital, neither exploited nor placed

If live together, the income of your spouse, partner or Civil partnership partner is also taken into account. The resources of each are calculated by dividing the total income of the couple by 2.

The following revenues are not taken into account to determine the amount you are paying:

- Reimbursement of care related to sickness, maternity, disability, accident at work or universal sickness coverage (UHC)
- Family Housing Allowance (FLA), Social Housing Allowance (SLA) and Custom Housing Assistance (LPA)
- Moving Premium
- Capital compensation, rehabilitation grant and honour loan paid to accident at work victim
- Funeral expenses covered by CPAM () in case of accident at work followed by death
- Death
- Life annuities incorporated in your favour by one or more of your children or incorporated by you or your spouse to protect you against the risk of loss of autonomy
- Financial contributions from your children for your support due to loss of autonomy
- Retirement and honorary pensions

➡ **FYI** : the EphaD also charges accommodation rate (<https://www.service-public.fr/particuliers/vosdroits/F763?lang=en>). Aid is provided to help you pay for it (including accommodation (<https://www.service-public.fr/particuliers/vosdroits/N20360?lang=en>) and social assistance for housing (<https://www.service-public.fr/particuliers/vosdroits/F2444?lang=en>)). You can use a simulator to find out what you have left over, net of government subsidies (AAP and housing subsidies).

 Ephad Directory and Price Comparator and Dependent Remains

National Solidarity Fund for Autonomy (CNSA)

Go to  
simulator   
(<http://www.pour-les-personnes-agees.gouv.fr/estimez-le-montant-de-votre-reste-charge>)

#### Statute and miscellaneous references

- Code of Social Action and Families: items R232-1 to R232-6   
([https://www.legifrance.gouv.fr/codes/section\\_lc/LEGITEXT000006074069/LEGISCTA000006190052/](https://www.legifrance.gouv.fr/codes/section_lc/LEGITEXT000006074069/LEGISCTA000006190052/))  
*Revenues taken into account or excluded to determine the beneficiary's financial contribution*
- Code of Social Action and Families: items R232-10 to D232-11-1   
([https://www.legifrance.gouv.fr/codes/section\\_lc/LEGITEXT000006074069/LEGISCTA000006196009/](https://www.legifrance.gouv.fr/codes/section_lc/LEGITEXT000006074069/LEGISCTA000006196009/))  
*Apa Recipient's financial contribution at home*
- Code of Social Action and Families: Articles R232-18 and R232-19   
([https://www.legifrance.gouv.fr/codes/section\\_lc/LEGITEXT000006074069/LEGISCTA000006196007/](https://www.legifrance.gouv.fr/codes/section_lc/LEGITEXT000006074069/LEGISCTA000006196007/))  
*Financial contribution of the Apa beneficiary in establishment*

## Online services and forms

- Ehpads Directory and Price Comparator and Dependent Remains Simulator (<https://www.service-public.fr/particuliers/vosdroits/R40909?lang=en>)

## For more information, please contact

- Home Apa (easy to read and understand version) [↗](https://www.pour-les-personnes-agees.gouv.fr/lapa-domicile/facile-a-lire) (<https://www.pour-les-personnes-agees.gouv.fr/lapa-domicile/facile-a-lire>)  
*National Solidarity Fund for Autonomy (CNSA)*
- The Apa in the institution (version "Easy to read and understand") [↗](https://www.pour-les-personnes-agees.gouv.fr/lapa-en-etablissement/facile-a-lire) (<https://www.pour-les-personnes-agees.gouv.fr/lapa-en-etablissement/facile-a-lire>)  
*National Solidarity Fund for Autonomy (CNSA)*
- Housing aid for the elderly in residential care [↗](http://www.pour-les-personnes-agees.gouv.fr/beneficier-daides/les-aides-au-logement) (<http://www.pour-les-personnes-agees.gouv.fr/beneficier-daides/les-aides-au-logement>)  
*National Solidarity Fund for Autonomy (CNSA)*
- Understanding your invoice in EHPAD [↗](https://www.pour-les-personnes-agees.gouv.fr/vivre-dans-un-ehpad/quels-couts/comprendre-sa-facture-en-ehpad) (<https://www.pour-les-personnes-agees.gouv.fr/vivre-dans-un-ehpad/quels-couts/comprendre-sa-facture-en-ehpad>)  
*National Solidarity Fund for Autonomy (CNSA)*
- AGGIR National Grid and Filling Guide [↗](https://www.legifrance.gouv.fr/codes/article_lc/LEGIARTI000034696537/) ([https://www.legifrance.gouv.fr/codes/article\\_lc/LEGIARTI000034696537/](https://www.legifrance.gouv.fr/codes/article_lc/LEGIARTI000034696537/))  
*Legifrance*